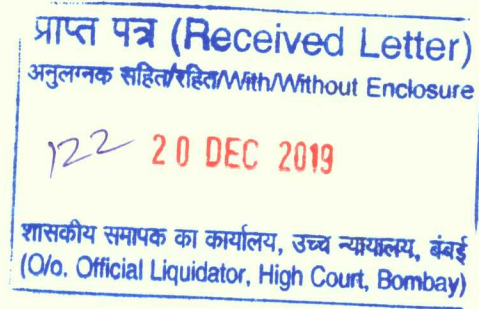


To,
The Official Liquidator,
 High Court, Bombay, 5th Floor,
 Bank of India Building, M. G. Road,
 Fort, Mumbai – 400023



FORM NO. CAA – 3

[Pursuant to section 230(5) and rule 8 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

C.A (CAA)/2763/MB/C-IV/2019

IN THE MATTER OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE
 COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF MERGER BY ABSORPTION

OF

MILESTONE SIGNAGE SOLUTIONS PRIVATE LIMITED

AND

STORYBOARD BRANDCOM PRIVATE LIMITED

BY

MILESTONE BRANDCOM PRIVATE LIMITED

AND

THEIR RESPECTIVE SHAREHOLDERS

MILESTONE SIGNAGE SOLUTIONS PRIVATE LIMITED]
 a Company incorporated under the provisions of Companies Act,]
 1956 and having its registered office at, Peninsula Corporate Park,]
 Unit 5, Peninsula Tower 1, Wing B, G. K. Marg, Lower Parel (W),]
 Mumbai – 400013]

...**First Applicant Company / Transferor Company No. 1**

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

Notice is hereby given that by an Order dated 12 December 2019, the Mumbai Bench of the National Company Law Tribunal (the 'NCLT') has directed the First Applicant Company to issue notice to the **sole unsecured creditor of the First Applicant Company** under the provisions of Section 230(3) of the Companies Act, 2013 with a direction to submit their representation, if any, in connection with the matter of Scheme of Merger by Absorption of

Milestone Signage Solutions Private Limited and Storyboard Brandcom Private Limited by Milestone Brandcom Private Limited and their respective shareholders (the 'Scheme') and that the meeting of the unsecured creditors of the First Applicant Company has been dispensed with by the NCLT.

Further, in pursuance of the said Order and as directed therein, the meeting of the Equity Shareholders of the First Applicant Company has been dispensed with by the NCLT, in view of the Additional Affidavit dated 19 September 2019 in support of Company Application as filed with the NCLT, inter alia stating therein that there are only 2 shareholders holding equity shares in the First Applicant Company and that the First Applicant Company having procured the written consent affidavits from all its Equity Shareholders.

You are hereby informed that representations, if any, in connection with the Scheme, may be made to the National Company Law Tribunal, Mumbai within 30 (Thirty) days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the First Applicant Company at its registered office.

In case no representation is received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the Scheme.

By virtue of the said order, the Tribunal has appointed M/s. Madhusoodan Kakkad, Chartered Accountants to scrutinize the books of accounts of Milestone Signage Solutions Private Limited and other Applicant Companies required to intimate the Official Liquidator in respect of the Scheme at a remuneration of Rs. 1,50,000/-. Hence, we request your office to issue appointment letter accordingly at the earliest.

For Milestone Signage Solutions Private Limited



Authorised Signatory

Dated this 17th day of December, 2019

Place: Mumbai



Enclosures:

1. Copy of the Company Scheme Application including Scheme;
2. Copy of NCLT Order dated 12 December 2019.