

To,
The Official Liquidator,
 High Court, Bombay, 5th Floor,
 Bank of India Building, M. G. Road,
 Fort, Mumbai – 400023



FORM NO. CAA – 3

[Pursuant to section 230(5) and rule 8 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
 MUMBAI BENCH
 C.A (CAA)/2763/MB/C-IV/2019**


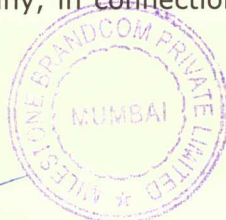
IN THE MATTER OF THE COMPANIES ACT, 2013
 AND
 IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE
 COMPANIES ACT, 2013
 AND
 IN THE MATTER OF SCHEME OF MERGER BY ABSORPTION
 OF
 MILESTONE SIGNAGE SOLUTIONS PRIVATE LIMITED
 AND
 STORYBOARD BRANDCOM PRIVATE LIMITED
 BY
 MILESTONE BRANDCOM PRIVATE LIMITED
 AND
 THEIR RESPECTIVE SHAREHOLDERS

MILESTONE BRANDCOM PRIVATE LIMITED]
 a Company incorporated under the provisions of]
 Companies Act, 1956 and having its registered office at]
 Peninsula Corporate Park, Unit 5, Peninsula Tower 1,]
 Wing B, G. K. Marg, Lower Parel (W), Mumbai – 400013]

...Third Applicant Company / Transferee Company

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

Notice is hereby given that by an Order dated 12 December 2019, the Mumbai Bench of the National Company Law Tribunal (the 'NCLT') has directed the Third Applicant Company to issue notice **to all the unsecured creditors having an outstanding of Rs. 1,00,000/- and above of the Third Applicant Company** under the provisions of Section 230(3) of the Companies Act, 2013 with a direction to submit their representation, if any, in connection

with the matter of Scheme of Merger by Absorption of Milestone Signage Solutions Private Limited and Storyboard Brandcom Private Limited by Milestone Brandcom Private Limited and their respective shareholders (the 'Scheme') and that the meeting of the unsecured creditors of the Third Applicant Company has been dispensed with by the NCLT.

Further, in pursuance of the said Order and as directed therein, the meeting of the Equity Shareholders of the Third Applicant Company has been dispensed with by the NCLT, in view of the Additional Affidavit dated 19 September 2019 in support of Company Application as filed with the NCLT, inter alia stating therein that there are only 4 shareholders holding equity shares in the Third Applicant Company and that the Third Applicant Company having procured the written consent affidavits from all of its Equity Shareholders.

You are hereby informed that representations, if any, in connection with the Scheme, may be made to the National Company Law Tribunal, Mumbai within 30 (Thirty) days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the Third Applicant Company at its registered office.

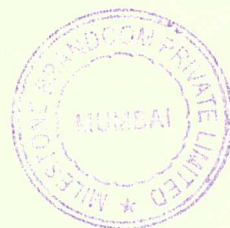
In case no representation is received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the Scheme.

By virtue of the said order, the Tribunal has appointed M/s. Madhusoodan Kakkad, Chartered Accountants to scrutinize the books of accounts of Milestone Brandcom Private Limited and other Applicant Companies required to intimate the Official Liquidator in respect of the Scheme at a remuneration of Rs.1,50,000/-. Hence, we request your office to issue appointment letter accordingly at the earliest.

For Milestone Brandcom Private Limited



Authorised Signatory



Dated this 17th day of December, 2019

Place: Mumbai

Enclosures:

1. Copy of the Company Scheme Application including Scheme;
2. Copy of NCLT Order dated 12 December 2019.