

FORM NO. CAA-2

[Pursuant to section 230 (3) and rules 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

C.A (CAA)/2763/MB/C-IV/2019

IN THE MATTER OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF
THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF MERGER BY ABSORPTION

OF

MILESTONE SIGNAGE SOLUTIONS PRIVATE LIMITED

AND

STORYBOARD BRANDCOM PRIVATE LIMITED

BY

MILESTONE BRANDCOM PRIVATE LIMITED

AND

THEIR RESPECTIVE SHAREHOLDERS

MILESTONE SIGNAGE SOLUTIONS PRIVATE LIMITED]

a Company incorporated under the provisions of Companies Act,]

1956 and having its registered office at, Peninsula Corporate Park,]

Unit 5, Peninsula Tower 1, Wing B, G. K. Marg, Lower Parel (W),]

Mumbai – 400013]

...First Applicant Company / Transferor Company No. 1

To,

Unsecured Creditor of Milestone Signage Solutions Private Limited

Notice is hereby given that by an Order dated 12 December 2019, the Mumbai Bench of the National Company Law Tribunal (the 'NCLT') has directed the First Applicant Company to issue notice to the **sole unsecured creditor of the First Applicant Company** under the provisions of Section 230(3) of the Companies Act, 2013 with a direction to submit their representation, if any, in connection with the matter of Scheme of Merger by

Absorption of Milestone Signage Solutions Private Limited and Storyboard Brandcom Private Limited by Milestone Brandcom Private Limited and their respective shareholders (the 'Scheme') and that the meeting of the unsecured creditors of the First Applicant Company has been dispensed with by the NCLT.

Further, in pursuance of the said Order and as directed therein, the meeting of the Equity Shareholders of the First Applicant Company has been dispensed with by the NCLT, in view of the Additional Affidavit dated 19 September 2019 in support of the Company Application as filed with the NCLT, inter alia stating therein that there are only 2 shareholders holding equity shares in the First Applicant Company and that the First Applicant Company having procured the written consent affidavits from all its Equity Shareholders.

You as an unsecured creditor of Milestone Signage Solutions Private Limited may submit your representation, if any, in connection with the proposed Scheme to the National Company Law Tribunal, Mumbai Bench, 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Near G.D. Somani International School, Cuffe Parade, Mumbai – 400005. Copy of the representation shall simultaneously be sent at the registered office of Milestone Signage Solutions Private Limited.

For Milestone Signage Solutions Private Limited



Authorised Signatory



Dated this 17th day of December, 2019

Place: Mumbai

Enclosures:

1. Copy of the Scheme of Merger by Absorption;
2. Copy of NCLT Order dated 12 December 2019

Registered Office:

Peninsula Corporate Park, Unit 5,
Peninsula Tower 1, Wing B,
G. K. Marg, Lower Parel (W),
Mumbai – 400013.